

# St Mary's Historic House Trust

Registered Charity Number 1181052

We would be grateful if you could kindly complete this form and return it to:

*St Mary's Historic House Trust, St Mary's House, Bramber, West Sussex BN44 3WE.*

Please tick the appropriate box:

- I would like to make a donation of £\_\_\_\_\_.
- I would like to make this donation using Gift Aid\*
- I have already made provision for the St Mary's Trust in my will.  
*Please give details below.*
- I am considering make a legacy to the St Mary's Trust and would like to have further information
- I am not ready to make a legacy at the present, please contact me again in \_\_\_\_\_ year's time

Full name .....

Address .....

.....

..... Postcode .....

Telephone ..... Email .....

Signature.....

- I have made a  Specific/pecuniary legacy
- Residuary legacy
- Reversionary legacy

Purpose of legacy (if required): .....

.....

## NOTES

### **Adding a Codicil to provide a gift to the St Mary's Historic House Trust:**

A codicil is basically a simple statement of your wishes, countersigned by two witnesses; this should be sent to your solicitor for safe-keeping, and thereafter it will form part of your Will. Your solicitor will advise on the wording to use, but the basic formula is:

for a *pecuniary gift*: "I bequeath to the St Mary's Historic House Trust (Charity Number 1181052) the sum of £..... free of all duties, to be used by the Trustees at their discretion, and the receipt of the Trustees for the time being shall be a sufficient discharge for the same."

for a *residual gift*: "I bequeath to the St Mary's Historic House Trust (Charity Number 1181052) the whole (or a \_\_\_% share) of the residue of my estate free of all duties, to be used by the Trustees at their discretion, and the receipt of the Trustees for the time being shall be a sufficient discharge for the same."

\* Only tick the Gift Aid box if you are a tax-payer, and what you pay in income tax or capital gains tax in the tax year is at least equal to the amount the Trust will claim (25p for every pound that you give).