

St. Mary's Historic House and Gardens Charitable Trust

Registered Charity Number 1103429

We would be grateful if you could kindly complete this form and return it to:

St. Mary's Historic House and Gardens Charitable Trust,
St. Mary's House, Bramber, West Sussex BN44 3WE.

Please tick the appropriate box:

- I have already made provision for the St. Mary's Trust in my will.
Please give details below.
- I am considering make a legacy to the St. Mary's Trust and would like to have further information
- I am not ready to make a legacy at the present, please contact me again in _____ year's time
- I am not ready to make a legacy now, but would like to make a donation of £_____. I would like to make this donation using Gift Aid*

Full name

Address

.....

.....

Telephone Postcode

..... Email

- I have made a
- Specific/pecuniary legacy
- Residuary legacy
- Reversionary legacy

Purpose of legacy (if required):

.....

NOTES

Adding a Codicil to provide a gift to the St. Mary's House Trust:

A codicil is basically a simple statement of your wishes, countersigned by two witnesses; this should be sent to your solicitor for safe-keeping, and thereafter it will form part of your Will. Your solicitor will advise on the wording to use, but the basic formula is:

for a *pecuniary gift*: "I bequeath to the St. Mary's Historic House and Gardens Charitable Trust (Charity Number 1103429) the sum of £..... free of all duties, to be used by the Trustees at their discretion, and the receipt of the Trustees for the time being shall be a sufficient discharge for the same."

for a *residual gift*: "I bequeath to the St. Mary's Historic House and Gardens Charitable Trust (Charity Number 1103429) the whole (or a ___% share) of the residue of my estate free of all duties, to be used by the Trustees at their discretion, and the receipt of the Trustees for the time being shall be a sufficient discharge for the same."

* Only tick the Gift Aid box if you are a tax-payer, and what you pay in income tax or capital gains tax in the tax year is at least equal to the amount the Trust will claim (28p for every pound that you give).